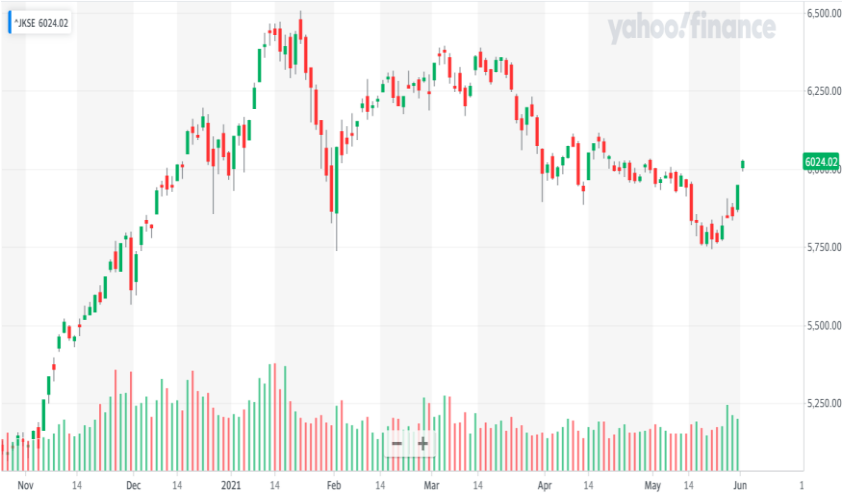




Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last		Change %
Basic Materials	1,162.92	↓	-0.33%
Consumer Cyclical	753.61	↓	-0.66%
Energy	767.20	↓	-0.09%
Financials	1,358.74	↓	-0.25%
Healthcare	1,272.34	↑	0.29%
Industrials	961.66	↓	-2.27%
Infrastructures	932.16	↓	-0.30%
Consumer Non-Cyclical	713.26	↓	-1.51%
Properties & Real Estate	818.49	↑	2.38%
Technology	9,065.24	↑	11.86%
Transportation & Logistic	1,056.59	↑	11.86%

*Data Update Pukul 15.30 WIB

Commodities		Last		Change %
Palm Oil	RM	3,378.00	↑	0.08%
Crude Oil	\$	71.33	↑	0.64%
Nickel	\$	18,280.00	↑	0.41%
Gold	\$	1,865.80	↑	0.05%
Coal	\$	118.00	↓	-1.26%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close		Change %
Dow Jones Industrial	34,394	↓	-0.25%
S&P 500	4,255	↑	0.18%
Nasdaq Composite	14,174	↑	0.74%
FTSE 100 London	7,147	↑	0.18%
DAX Xetra Frankfurt	15,674	↓	-0.13%
Shanghai Composite	3,590	↓	-0.59%
Hangseng Index	28,842	↑	0.36%
Nikkei 225 Osaka	29,162	↑	0.74%

*Data Update Terakhir Pukul 07.42 WIB

Indikator	Tingkat
Pertumbuhan ekonomi (Q1-2021)	-0.74%
Inflasi (April 2021)	1.42%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-6.09% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (April 2020)	US\$ 138.3 miliar
Neraca Pembayaran Indonesia 2020	US\$ 2,6 miliar

IHSG	6,080.4	Net F *Buy*	337.3M
Change %	-0.25%	F Buy	2012.M
Net Foreign Buy (YTD)	13.68 T	D Buy	7577.M
Resistance	6,110	F Sell	1674.M
Support	6,060	D Sell	7915.M

Highlight News

- BRI Mau Rights Issue, Bakal Jadi Pengendali Pegadaian & PNM
- Di DPR, Bos BNI Sebut Telah Salurkan Kredit UMKM Rp87,7 T
- Bank Mandiri Berikan Pembiayaan Rp 4T ke Vendor KAI

IHSG OUTLOOK

Indeks pada perdagangan keamrin ditutup melemah pada level 6080. Ditransaksikan dengan volume yang relatif sepi jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indikator stochastic juga nampak berada pada pada areal overbought serta terjadi death cross yang mengindikasikan adanya potensi terjadinya pelemahan. Indeks dibebani oleh sektor Industrials (-2.268%), Transportation & Logistic (-1.943%), Consumer Non-Cyclical (-1.507%), Consumer Cyclical (-0.664%), Basic Materials (-0.327%), Infrastructures (-0.298%), kendati ditopang oleh sektor Financials (-0.252%), Energy (-0.085%), Healthcare (0.287%), Properties & Real Estate (2.383%), Technology (11.857%) yang mengalami penguatan walaupun tidak signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6060 dan level resistance 6110.

Global Sentiment

Pergerakan indeks kemarin ditutup melemah dikarenakan adanya kenaikan kasus Covid-19 di Indonesia terutama DKI Jakarta akibat dari arus balik mudik lebaran beberapa pekan lalu, sehingga menimbulkan kekhawatiran kembali akan lonjakan kasus tersebut. kemudian yang kedua, pelemahan yang terjadi juga karena market pada pekan ini cenderung menunggu bagaimana rilis data ekonomi seperti neraca dagang, dan ekspor-impor Indonesia yang akan rilis pada hari selasa, kemudian penjualan eceran US, serta manufacturing productions yang ketiganya diperkirakan membaik.

Untuk data US, penjualan eceran ex Autos bulanan di proyeksikan akan tumbuh 0.4% dari sebelumnya -0.8%, sedangkan untuk penjualan eceran biasa diproyeksikan masih tumbuh negatif namun cenderung membaik dibandingkan dengan sebelumnya. Kemudian, data domestik akan rilis neraca dagang diproyeksikan akan cenderung meningkat dibandingkan dengan sebelumnya \$2.19B menjadi \$2.3B. Kemudian, untuk data ekspor meningkat juga proyeksinya yakni 57.49% dari 51.94%, dan untuk impornya 29.93% emnjadi 65%, proyeksi ayng cukup optimis, namun hal ini sejalan dengan aktivitas ekonomi Indonesia yang sudah perlahan mulai kembali normal. Sehingga Impornya kembali mengalami kenaikan disana. Rilisnya ketiga data domestik tersebut diperkirakan akan cukup mempengaruhi pergerakan indeks.

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
PGAS	1,165	Speculative Buy	1200 - 1230	3% - 5.6%	1150	Consolidation
BBRI	4,350	Speculative Buy	4380 - 4450	0.7% - 2.3%	4250	Huge volume accumulation
ASII	5,175	Buy on weakness	5275 - 5425	1.9% - 4.8%	5025	Consolidation
ERAA	685	Hold	690 - 700	0.7% - 2.2%	655	Bullish Continuation
MARI	340	Hold	346 - 358	1.8% - 5.3%	322	Sideways
TLKM	3,410	Buy on weakness	3470 - 3570	1.8% - 4.7%	3310	Consolidation

Stock Watchlist

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday June 14 2021			Actual	Previous	Consensus	Forecast
4:00 PM	EA	Industrial Production YoY APR	39.3%	11.5% ®	37.4%	38%
4:00 PM	EA	Industrial Production MoM APR	0.8%	0.4% ®	0.4%	0.4%
8:00 PM	GB	BoE Gov Bailey Speech				
10:00 PM	US	Consumer Inflation Expectations MAY	4%	3.4%		3.8%
10:30 PM	US	6-Month Bill Auction	0.040%	0.040%		
10:30 PM	US	3-Month Bill Auction	0.025%	0.025%		
	CN	FDI (YTD) YoY MAY	35.4%	38.6%		34%
Tuesday June 15 2021			Actual	Previous	Consensus	Forecast
11:00 AM	ID	Balance of Trade MAY		\$2.19B	\$2.3B	\$2.2B
11:00 AM	ID	Exports YoY MAY		51.94%	57.49%	
11:00 AM	ID	Imports YoY MAY		29.93%	65%	
	GB	Claimant Count Change MAY		-15.1K		-62K
1:00 PM	GB	Employment Change MAR		84K	150K	145K
1:00 PM	GB	Average Earnings incl. Bonus APR		4%	4.9%	4.7%
1:00 PM	GB	Unemployment Rate APR		4.8%	4.7%	4.7%
1:00 PM	GB	Average Earnings excl. Bonus APR		4.6%	5.3%	5.1%
4:00 PM	EA	Balance of Trade APR		€15.8B		€14.4B
4:45 PM	GB	30-Year Treasury Gilt Auction		1295%		
7:15 PM	GB	BoE Gov Bailey Speech				
	US	Retail Sales MoM MAY		0.0%	-0.7%	-0.3%
7:30 PM	US	PPI MoM MAY		0.6%	0.6%	0.7%
7:30 PM	US	NY Empire State Manufacturing Index JUN		24.3	22.6	23
7:30 PM	US	Retail Sales Ex Autos MoM MAY		-0.8%	0.2%	0.2%
7:30 PM	US	Retail Sales YoY MAY		51.2%		55%
7:30 PM	US	Core PPI MoM MAY		0.7%	0.5%	0.7%
7:30 PM	US	Core PPI YoY MAY		4.1%	4.8%	4.9%
7:30 PM	US	PPI YoY MAY		6.2%	6.3%	6.4%
7:55 PM	US	Redbook YoY 12/JUN		14.5%		
8:15 PM	US	Industrial Production YoY MAY		16.5%		21%
8:15 PM	US	Industrial Production MoM MAY		0.7%	0.6%	0.6%
8:15 PM	US	Capacity Utilization MAY		74.9%	75.1%	75%
8:15 PM	US	Manufacturing Production YoY MAY		23%		28%
8:15 PM	US	Manufacturing Production MoM MAY		0.4%	0.5%	0.3%
9:00 PM	US	Business Inventories MoM APR		0.3%	-0.1%	-0.1%
9:00 PM	US	NAHB Housing Market Index JUN		83	83	83
10:30 PM	US	42-Day Bill Auction		0.010%		
10:30 PM	US	52-Week Bill Auction		0.055%		
Wednesday June 16 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	20-Year Bond Auction		2144%		
3:00 AM	US	Foreign Bond Investment APR		\$118.9B		
3:00 AM	US	Net Long-Term Tic Flows APR		\$262.2B		
3:00 AM	US	Overall Net Capital Flows APR		\$146.4B		
3:30 AM	US	API Crude Oil Stock Change 11/JUN		-2.108M		
	GB	Inflation Rate YoY MAY		1.5%	1.8%	1.8%
1:00 PM	GB	Core Inflation Rate YoY MAY		1.3%	1.5%	1.4%
1:00 PM	GB	Inflation Rate MoM MAY		0.6%	0.3%	0.3%
1:00 PM	GB	Core Inflation Rate MoM MAY		0.3%	0.3%	0.2%
1:00 PM	GB	PPI Output YoY MAY		3.9%	4.5%	4.4%
1:00 PM	GB	PPI Input YoY MAY		9.9%	10.6%	
1:00 PM	GB	PPI Input MoM MAY		1.2%	1.1%	
1:00 PM	GB	PPI Output MoM MAY		0.4%	0.4%	0.3%
1:00 PM	GB	PPI Core Output YoY MAY		2.5%		2.6%
1:00 PM	GB	PPI Core Output MoM MAY		0.5%		0.3%
1:00 PM	GB	Retail Price Index MoM MAY		1.4%	0.3%	0.4%
1:00 PM	GB	Retail Price Index YoY MAY		2.9%	3.3%	3.5%
2:00 PM	CN	NBS Press Conference				
2:00 PM	CN	Fixed Asset Investment (YTD) YoY MAY		19.9%	16.9%	16.8%
2:00 PM	CN	Industrial Production YoY MAY		9.8%	9%	8.5%
2:00 PM	CN	Retail Sales YoY MAY		17.7%	13.6%	14.5%
2:00 PM	CN	Unemployment Rate MAY		5.1%		5%
4:00 PM	EA	Labour Cost Index YoY Q1		3%		3.8%
4:00 PM	EA	Wage Growth YoY Q1		3.5%		4.6%
6:00 PM	US	MBA Mortgage Applications 11/JUN		-3.1%		
6:00 PM	US	MBA 30-Year Mortgage Rate 11/JUN		3.15%		

7:30 PM	US	<u>Housing Starts MAY</u>		1.569M	1.63M	1.62M
7:30 PM	US	<u>Building Permits MAY</u>		1.73M	1.73M	1.75M
7:30 PM	US	<u>Housing Starts MoM MAY</u>		-9.5%		2.5%
7:30 PM	US	<u>Building Permits MoM MAY</u>		-1.3%		0.9%
7:30 PM	US	<u>Import Prices YoY MAY</u>		10.6%		10.7%
7:30 PM	US	<u>Export Prices YoY MAY</u>		14.4%		15.2%
7:30 PM	US	<u>Import Prices MoM MAY</u>		0.7%	0.8%	0.8%
7:30 PM	US	<u>Export Prices MoM MAY</u>		0.8%	0.8%	0.7%
9:30 PM	US	<u>EIA Gasoline Stocks Change 11/JUN</u>		7.046M	-0.7M	
9:30 PM	US	<u>EIA Crude Oil Stocks Change 11/JUN</u>		-5.241M	-3M	
9:30 PM	US	<u>EIA Distillate Stocks Change 11/JUN</u>		4.412M		
9:30 PM	US	<u>EIA Gasoline Production Change 11/JUN</u>		-0.135M		
9:30 PM	US	<u>EIA Distillate Fuel Production Change 11/JUN</u>		0.111M		
9:30 PM	US	<u>EIA Refinery Crude Runs Change 11/JUN</u>		0.328M		
9:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change 11/JUN</u>		0.165M		
9:30 PM	US	<u>EIA Crude Oil Imports Change 11/JUN</u>		0.62M		
9:30 PM	US	<u>EIA Heating Oil Stocks Change 11/JUN</u>		0.571M		
Thursday June 17 2021			Actual	Previous	Consensus	Forecast
	US	<u>Fed Interest Rate Decision</u>		0.25%	0.25%	0.25%
	US	<u>FOMC Economic Projections</u>				
	US	<u>Fed Press Conference</u>				
8:30 AM	CN	<u>House Price Index YoY MAY</u>		4.8%		5.1%
1:00 PM	EU	<u>New Car Registrations YoY MAY</u>		218.6%		85%
2:30 PM	ID	<u>Interest Rate Decision</u>		3.5%	3.5%	3.5%
2:30 PM	ID	<u>Lending Facility Rate JUN</u>		4.25%	4.25%	4.25%
2:30 PM	ID	<u>Deposit Facility Rate JUN</u>		2.75%	2.75%	2.75%
4:00 PM	EA	<u>Construction Output YoY APR</u>		18.3%		40%
4:00 PM	EA	<u>Core Inflation Rate YoY Final MAY</u>		0.7%	0.9%	0.9%
4:00 PM	EA	<u>Inflation Rate YoY Final MAY</u>		1.6%	2%	2%
4:00 PM	EA	<u>Inflation Rate MoM Final MAY</u>		0.6%	0.3%	0.3%
7:30 PM	US	<u>Jobless Claims 4-week Average JUN/12</u>		402.5K		383.25K
7:30 PM	US	<u>Initial Jobless Claims 12/JUN</u>		376K	357K	367K
7:30 PM	US	<u>Philadelphia Fed Manufacturing Index JUN</u>		31.5	31	30
7:30 PM	US	<u>Continuing Jobless Claims 05/JUN</u>		3499K	3430K	3400K
9:00 PM	US	<u>Treasury Secretary Yellen Testimony</u>				
9:00 PM	US	<u>CB Leading Index MoM MAY</u>		1.6%	1.3%	1.3%
9:30 PM	US	<u>EIA Natural Gas Stocks Change 11/JUN</u>		98Bcf		100Bcf
10:30 PM	US	<u>8-Week Bill Auction</u>		0.020%		
10:30 PM	US	<u>4-Week Bill Auction</u>		0.005%		
Friday June 18 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>5-Year TIPS Auction</u>		-1631%		
1:00 PM	GB	<u>Retail Sales MoM MAY</u>		9.2%	1.6%	2.1%
1:00 PM	GB	<u>Retail Sales YoY MAY</u>		42.4%	29%	29.7%
1:00 PM	GB	<u>Retail Sales ex Fuel MoM MAY</u>		9%	1.5%	2.3%
1:00 PM	GB	<u>Retail Sales ex Fuel YoY MAY</u>		37.7%	27.3%	28.1%
3:00 PM	EA	<u>Current Account APR</u>		€31B		€18.5B
5:00 PM	ID	<u>Motorbike Sales YoY MAY</u>		282%		
5:00 PM	ID	<u>Car Sales YoY MAY</u>		902.9%		

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